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SHUN HO RESOURCES HOLDINGS LIMITED

(順豪資源集團有限公司)

(Incorporated in Hong Kong with limited liability)

(Stock code: 253)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 12 JUNE 2015
IN RELATION TO
VERY SUBSTANTIAL ACQUISITION AND DEEMED DISPOSAL IN
SHUN HO TECHNOLOGY HOLDINGS LIMITED
INVOLVING PROPOSED ACQUISITION BY
SHUN HO TECHNOLOGY HOLDINGS LIMITED
INTERESTS IN COMMERCIAL PROPERTIES FROM
MAGNIFICENT ESTATES LIMITED**

Reference is made to the circular of Shun Ho Resources Holdings Limited (the “**Company**”) dated 28 May 2015 (the “**Circular**”) and the notice of the EGM of the Company dated 28 May 2015 (the “**EGM Notice**”) in relation to, amongst other things, the very substantial acquisition and deemed disposal in Shun Ho Technology Holdings Limited involving proposed acquisition by Shun Ho Technology Holdings Limited of interests in commercial properties from Magnificent Estates Limited. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board of the Company is pleased to announce that the ordinary resolution set out in the EGM Notice was duly passed by the Shareholders by way of poll at the EGM held on 12 June 2015. The poll results in respect of the resolution are as follows:

Ordinary Resolution	Number of Votes (%)	
	For	Against
To approve, confirm and ratify the Sale and Purchase Agreement dated 25 March 2015 entered into between Shun Ho Technology Holdings Limited (“SHT”) and Magnificent Estates Limited (“MEL”) (the “Agreement”) in relation to the Transaction (as defined and described in the Circular) and all the transactions contemplated thereunder and taking of all steps and doing of all things and execution of all documents by the Company and its subsidiaries to implement, give effect to or complete the Agreement and the transactions contemplated thereby, and the making and giving of and agreeing to such variations, amendments, modifications, waivers or extensions of the terms of the Agreement and the transactions contemplated thereby, as the directors of the Company may consider to be necessary, desirable, appropriate or expedient.	158,782,125 (100%)	0 (0%)

GENERAL

As at the date of the EGM, there were a total of 304,368,750 Shares. 62,602,700 Shares were held by an indirect subsidiary of the Company. In accordance with the Hong Kong Companies Ordinance, a subsidiary which is a member of its holding company shall have no right to vote at meetings of the holding company. So, the total number of Shares entitling the holders to attend and vote for or against the resolution proposed at the EGM was 241,766,050 Shares. Save as disclosed above, there were no Shares entitling the holders to attend and abstain from voting in favour of the resolution at the EGM as set out in the Listing Rules and there were no Shares requiring the holders to abstain from voting at the EGM under the Listing Rules.

The poll results were subject to scrutiny by Chan & Wat, Certified Public Accountants, whose work was limited to certain procedures requested by the Company to agree the poll results summary prepared by the Company to poll forms collected and provided by the Company to Chan & Wat. The work performed by Chan & Wat in this respect did not constitute an assurance engagement in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements issued by the Hong Kong Institute of Certified Public Accountants nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

COMPLETION OF THE TRANSACTION

Completion of the Transaction is subject to obtaining of the approval of the Stock Exchange for the listing of, and permission to deal in, the SHT Shares to be issued pursuant to the Share Entitlement Note. Further announcement will be made by the Company as and when appropriate upon the completion of the Transaction.

By order of the Board
Shun Ho Resources Holdings Limited

William CHENG Kai Man
Chairman

Hong Kong, 12 June 2015

As at the date of this announcement, the Board comprises six Directors, of which two are Executive Directors, namely Mr. William Cheng Kai Man and Mr. Albert Hui Wing Ho and one is Non-executive Director, namely Madam Mabel Lui Fung Mei Yee; and three are Independent Non-executive Directors, namely Mr. Vincent Kwok Chi Sun, Mr. Chan Kim Fai and Mr. Hui Kin Hing.